



U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

TAWANA C. MARSHALL, CLERK

THE DATE OF ENTRY IS  
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 14, 2014

  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

_____	)	
In re	)	Chapter 15
	)	
MtGox Co., Ltd. (a/k/a MtGox KK)	)	Case No. 14-31229-sgj15
	)	
Debtor in a Foreign Proceeding.	)	
_____	)	

**ORDER ADJOURNING RECOGNITION HEARING  
AND GRANTING EMERGENCY MOTION TO APPROVE NOTICE PROCEDURES**

Upon the Petitioner's Emergency Motion to Approve Notice Procedures [Dkt. No. 48] (the "Motion"), seeking approval of the manner of service of the Recognition Hearing Notice<sup>1</sup> pursuant to sections 105(a) and 1514 of title 11 of the United States Code (the "Bankruptcy Code"), and Rules 2002, 9006, 9007 and 9008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"); and upon hearing on the Motion on April 1, 2014; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors, and other parties in interest; and it appearing that proper and adequate notice of the

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

**ORDERED, ADJUDGED AND DECREED** that:

1. The Motion is GRANTED.
2. The Recognition Hearing is hereby adjourned to May 20, 2014 at 9:30 a.m. (Prevailing Central Time), before the Honorable Stacey G.C. Jernigan, United States Bankruptcy Court, Northern District of Texas, 14<sup>th</sup> Floor, 1100 Commerce Street, Dallas, Texas 75252.
3. The Petitioner shall serve the Recognition Hearing Notice upon the Notice Parties that are known to the Petitioner as of the date hereof on or before April 14, 2014 via United States First Class Mail and/or electronic mail (at their last known mailing or email address, if for whom the Petitioner has such addresses). In addition, the Petitioner shall notice each of the Debtor's customers via electronic mail on or before April 25, 2014.
4. The form of abbreviated version of the Recognition Hearing Notice attached hereto as **Exhibit A** (the "Publication Notice") is hereby approved.
5. The Petitioner shall cause the Publication Notice to be published in the Debtors' website, <https://www.mtgox.com/> and in <http://www.reddit.com/>.
6. If any party files a notice of appearance in this case, Petitioner shall serve the Recognition Hearing Notice upon such party by the later of (a) twenty-three (23) days prior to the Recognition Hearing; or (b) three (3) business days following the filing of such notice of appearance, unless such party or its counsel has otherwise already been served with the Recognition Hearing Notice.

7. Service pursuant to this Order shall be good and sufficient service and adequate notice of the Recognition Hearing.

### END OF ORDER ###

Prepared and submitted by:

**BAKER & McKENZIE LLP**

/s/ David W. Parham

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- and -

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*Attorneys for the Petitioner Robert Marie Mark Karpeles,  
Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK*

**EXHIBIT A TO ORDER GRANTING EMERGENCY MOTION  
TO APPROVE NOTICE PROCEDURES**

**NOTICE OF ADJOURNMENT OF RECOGNITION HEARING**

***In re MtGox Co., Ltd. (a/k/a MtGox KK), Case No. 14-31229-sgj15  
United States Bankruptcy Court for the Northern District of Texas, Dallas Division***

**PLEASE TAKE NOTICE** that the hearing on the Petitioner's Petition for Recognition and Chapter 15 Relief [Dkt. No. 1] (the "Recognition Hearing") set for April 1, 2014 at 1:30 p.m. and to continue, if necessary on April 2, 2014 at 9:30 a.m. (CST) has been adjourned to ***May 20, 2014 at 9:30 a.m. (Prevailing Central Time)***, and will take place before the ***Honorable Stacey G.C. Jernigan, at the United States Bankruptcy Court, Northern District of Texas, 14<sup>th</sup> Floor, 1100 Commerce Street, Dallas, Texas 75252.***

**PLEASE TAKE FURTHER NOTICE** that responses or objections, if any, to the Petitioner's Petition for Recognition and Chapter 15 Relief shall be filed with this Court and served by mail or email upon United States counsel to the Petitioner: Baker & McKenzie LLP, 2300 Trammell Crow Center, 2001 Ross Ave., Dallas, TX 75201 (Attn: David W. Parham, david.parham@bakermckenzie.com, and John Mitchell, john.mitchell@bakermckenzie.com); counsel to the United States Trustee: [Lisa.L.Lambert@usdoj.gov](mailto:Lisa.L.Lambert@usdoj.gov); counsel to plaintiffs in Chicago putative class action or "Green" action: Haynes and Boone, LLP, 2323 Victory Ave., Ste. 700, Dallas, TX 75219 (Attn: Robin E. Phelan, robin.phelan@haynesboone.com, and Stephen Manz, stephen.manz@haynesboone.com) so as to be received on or before 4:00 p.m. (Central Time) ***seven days prior to the Recognition Hearing.***

**PLEASE TAKE FURTHER NOTICE** that copies of the Petition for Recognition and Chapter 15 Relief and accompanying papers are available to parties-in-interest on the Bankruptcy Court's Electronic Case Filing System, which can be accessed at this website: <http://www.txnb.uscourts.gov/> (a PACER login and password are required to retrieve a document), or upon written notice, by mail or email, to the United States counsel to the Petitioner at the contact information above.

## Imaged Certificate of Notice Page 5 of 5

United States Bankruptcy Court  
Northern District of TexasIn re:  
MtGox Co., Ltd.  
DebtorCase No. 14-31229-sgj  
Chapter 15**CERTIFICATE OF NOTICE**

District/off: 0539-3

User: mmathews  
Form ID: pdf012Page 1 of 1  
Total Noticed: 1

Date Rcvd: Apr 15, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 17, 2014.

aty +Erin Elizabeth Broderick, Baker & McKenzie LLP, 300 East Randolph Street, Suite 5000,  
Chicago, IL 60601-6342Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 17, 2014

Signature: /s/Joseph Speetjens

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**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 15, 2014 at the address(es) listed below:

Barry Barnett on behalf of Creditor Coinlab, Inc bbarnett@susmangodfrey.com,  
rlicon@susmangodfrey.com  
David William Parham on behalf of Debtor MtGox Co., Ltd. david.parham@bakermckenzie.com,  
julia.rogic@bakermckenzie.com  
George Larry Engel on behalf of Creditor Coinlab, Inc lengel@mofo.com  
John E. Mitchell on behalf of Debtor MtGox Co., Ltd. john.mitchell@bakermckenzie.com,  
julia.rogic@bakermckenzie.com  
Josephine Garrett on behalf of Interested Party Josephine Garrett filing@jgarrettlaw.com  
Kristin A. Hiensch on behalf of Creditor Coinlab, Inc khiensch@mofo.com  
Robin Eric Phelan on behalf of Creditor Gregory D. Greene robin.phelan@haynesboone.com,  
kim.morzak@haynesboone.com  
Robin Eric Phelan on behalf of Creditor Joseph Lack robin.phelan@haynesboone.com,  
kim.morzak@haynesboone.com  
Rosa A. Shirley on behalf of Debtor MtGox Co., Ltd. Rosa.Shirley@bakermckenzie.com,  
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Scott B. Kitei on behalf of Creditor Gregory D. Greene skitei@honigman.com  
United States Trustee ustpregion06.da.ecf@usdoj.gov, albert.loftus@usdoj.gov  
Vincent J. Novak on behalf of Creditor Coinlab, Inc vnovak@mofo.com

TOTAL: 12